

Fill in this information to identify the case:

Debtor name _____

United States Bankruptcy Court for the: _____ District of _____
(State)

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. _____ \$ _____

3.2. _____ \$ _____

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

\$ _____

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____ \$ _____

7.2. _____ \$ _____

Fill in this information to identify the case:

Debtor name _____
 United States Bankruptcy Court for the: _____ District of _____
 (State)
 Case number (If known): _____

☐ Check if this is an
amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
**Value of collateral
that supports this
claim**

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

 _____ \$ _____ \$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known**

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred _____**Is anyone else liable on this claim?****Last 4 digits of account number** _____

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

 _____ \$ _____ \$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known**

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred _____**Is anyone else liable on this claim?****Last 4 digits of account number** _____

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Debtor

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien \$ _____ \$ _____ Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2. Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien \$ _____ \$ _____ Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

page ____ of ____

Debtor _____ Case number (if known) _____
 Name _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = → \$ _____
 face amount doubtful or uncollectible accounts11b. Over 90 days old: _____ - _____ = → \$ _____
 face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**☐ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor _____ Case number (if known) _____
 Name _____

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☐ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor _____ Case number (if known) _____
 Name _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor

Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor

Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____

Debtor

Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = ➔ \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor

Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ _____	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ _____	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ _____	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ _____	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ _____	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ _____	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ _____	
88. Real property. <i>Copy line 56, Part 9.</i> ➔		\$ _____
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ _____	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ _____	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ _____	+ 91b. \$ _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ _____

Fill in this information to identify the case:

Debtor name _____
 United States Bankruptcy Court for the: _____ District of _____
 (State)
 Case number (If known): _____

☐ Check if this is an
amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
Value of collateral
that supports this
claim

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

 _____ \$ _____ \$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known**

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred _____**Is anyone else liable on this claim?****Last 4 digits of account number** _____

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

 _____ \$ _____ \$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known**

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred _____**Is anyone else liable on this claim?****Last 4 digits of account number** _____

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Debtor

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien \$ _____ \$ _____ Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2. Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien \$ _____ \$ _____ Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

page ____ of ____

Fill in this information to identify the case:

Debtor _____

United States Bankruptcy Court for the: _____ District of _____
(State)

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with **PRIORITY** Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Total claim**Priority amount**

\$ _____

2.2 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

2.3 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

page ____ of ____

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a. \$ _____

5b. **Total claims from Part 2**

5b. + \$ _____

5c. **Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5c. \$ _____

Attachment E/F 1

dbb 9/18/24

	<u>Last Name</u>	<u>Fist Name</u>	<u>Street</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>D/C/U</u>	<u>Total Claim</u>	<u>Priority Amount</u>	<u>C</u>	<u>U</u>			
Employees														
2.1	<div></div>			Loveland	CO			6,084.22	6,084.22					
2.2				Lakewood	OH	44107-3719		15,832.88	15,500.00					
2.3				De Kalb	MO	64440-4093		12,446.04	12,446.04					
2.4				Commerce City	CO	80640-7601		4,333.50	4,333.50					
2.5				Wheeling	IL	60090		12,134.22	12,134.22					
2.6				Denver	CO	80211		11,092.24	11,092.24					
2.7				RICHFIELD	MN	55423-1225		17,916.42	15,500.00					
2.8				HIGHLANDS RANCH	CO	80126-5601		101,389.19	15,500.00					
2.9				PRAIRIE VILLAGE	KS	66207-2653		14,039.70	14,039.70					
2.10				Prairie Village	KS	66207-2653		5,416.88	5,416.88					
2.11				Hillsboro	OR	97123-4828		11,564.54	11,564.54					
2.12				SHAWNEE	KS	66217-9436		11,638.48	11,638.48					
2.13				LAWRENCE	KS	66049-8505		12,999.52	12,999.52					
2.14				Arvada	CO	80002-3700		14,182.12	14,182.12					
2.15				Independence	MO	64055		10,399.98	10,399.98					
2.16				KANSAS CITY	MO	64151-3713		11,959.36	11,959.36					
2.17				Kansas City	MO	64155-1120		9,966.68	9,966.68					
2.18				Kansas City	MO	64113		16,033.54	15,500.00					
2.19				Aurora	CO	80012-5733		4,507.22	4,507.22					
2.20				Knob Noster	MO	65336-1059		14,301.10	14,301.10					
2.21				Santa Monica	CA	90404-4757		11,699.76	11,699.76					
2.22				Mountain View	HI	96771-1030		10,299.86	10,299.86					
2.23				OVERLAND PARK	KS	66223-1317		131,254.20	15,500.00					
2.24				Kansas City	MO	64113-2523		13,751.06	13,751.06					
2.25				Tonganoxie	KS	66086-3351		15,600.88	15,500.00					
2.26				Thornton	CO	80602-7879		11,461.80	11,461.80					
2.27				Roeland Park	KS	66205-2326		6,241.08	6,241.08					
2.28				Copperopolis	CA	95228-9672		16,033.30	15,500.00					
2.29				Lafayette	CO	80026-9459		12,566.88	12,566.88					
2.30				Denver	CO	80214-1210		11,267.12	11,267.12					
2.31				Denver	CO	80211-1874		12,917.30	12,917.30					
2.33				Overland Park	KS	66213-4328		9,100.20	9,100.20					
2.33				Kansas City	MO	64151-1134		11,249.76	11,249.76					
2.34				Kansas City	MO	64156-7806		14,733.76	14,733.76					
2.35				KANSAS CITY	MO	64151-4048		12,497.32	12,497.32					
2.36				Prairie Village	KS	66208-2811		15,166.68	15,166.68					
2.37				OVERLAND PARK	KS	66204-3940		17,333.30	15,500.00					
2.38				Evergreen	CO	80439-6821		18,633.08	15,500.00					
2.39				Mission	KS	66202-1734		10,616.32	10,616.32					
2.40				Kansas City	MO	64109-1417		9,967.32	9,967.32					
2.41				OVERLAND PARK	KS	66221-9700		19,932.84	15,500.00					
2.42				Deltona	FL	32725-3002		11,452.80	11,452.80					
2.43				Frankton	IN	46044-9791		7,226.04	7,226.04					
2.44				Olathe	KS	66062-5312		10,400.00	10,400.00					
2.45				Denver	CO	80203-3517		5,954.44	5,954.44					
2.46				Olathe	KS	66062-6367		12,636.00	12,636.00					
2.47				Overland Park	KS	66215-4302		11,961.14	11,961.14					
2.48				Kansas City	MO	64131-1334		17,333.30	15,500.00					
2.49				Buda	TX	78610-3639		3,300.13	3,300.13					
2.50				Mission	KS	66202-2650		5,319.64	5,319.64					
2.51				Brumley	MO	65017-3213		12,083.34	12,083.34					
2.52				Indian Land	SC	29707-2401		15,166.42	15,166.42					
2.53				Evanston	IL	60201-3231		11,667.52	11,667.52					
2.54				Kansas City	MO	64145-1432		11,094.04	11,094.04					
2.55				Denver	CO	80203-3085		4,333.50	4,333.50					
2.56				Santa Maria	CA	93454-5876		7,084.40	7,084.40					
2.57				Lansing	KS	66043-2212		6,760.28	6,760.28					
2.58				Seguin	TX	78155-4541		13,434.00	13,434.00					
2.59				Chicago	IL	60640-3815		11,267.12	11,267.12					
2.60				Boulder	CO	80305-7371		17,333.30	15,500.00					
2.61				ROELAND PARK	KS	66202-1941		11,267.12	11,267.12					
2.62				Overland Park	KS	66212-3854		10,399.98	10,399.98					
2.63				Olathe	KS	66061-6015		9,530.86	9,530.86					
2.64				Olathe	KS	66061		12,133.32	12,133.32					
2.65				GRANDVIEW	MO	64030-4100		10,428.82	10,428.82					
2.66				Braymer	MO	64624-9234		11,266.68	11,266.68					
2.67				Overland Park	KS	66210-1147		7,319.88	7,319.88					
2.68				Kansas City	MO	64158-1422		17,765.96	15,500.00					
2.69				Austin	TX	78756-2516		11,440.16	11,440.16					
2.70				Denver	CO	80204-1421		6,500.26	6,500.26					
2.71				Kansas City	KS	66109-2030		11,699.74	11,699.74					
2.72				Dallas	TX	75220-5145		20,833.74	15,500.00					
2.73				Kansas City	MO	64157-7752		11,415.86	11,415.86					
2.74				KANSAS CITY	MO	64133-3591		14,733.76	14,733.76					
2.75				Aurora	CO	80015-5115		8,334.18	8,334.18					
2.76				Kansas City	MO	64152-2800		7,800.44	7,800.44					
2.77				Independence	OH	44131-3223		7,800.44	7,800.44					
2.78				Kansas City	MO	64114-1448		9,100.20	9,100.20					
Total											1,106,140.46	879,914.53		
Taxing Authorities														
2.79	Alabama City and County Tax Return		Department of Revenue 50 North Ripley Street	Montgomery	AL	36130	C/U	Unknown	Unknown					
2.80	Alabama Sellers Use Tax		Department of Revenue 50 North Ripley Street	Montgomery	AL	36130	C/U	Unknown	Unknown					
2.81	Arizona Transaction Privilege, Use and Seve		Arizona Department of Revenue P.O. Box 29079	Phoenix	AZ	85038	C/U	Unknown	Unknown					
2.82	Arkansas Sales and Use Tax						C/U	Unknown	Unknown					
2.83	California Sales and Use Tax		California Department of Tax and Fee Administration P.O. Box 942879	Sacramento	CA	94279	C/U	Unknown	Unknown					
2.84	Colorado Sales Tax		Colorado Department of Revenue P.O. Box 17087	Denver	CO	80217-0087	C/U	Unknown	Unknown					

	Colorado Department of Revenue P.O. Box 17087						
2.85 Colorado State Retail Delivery Fee		Denver	CO	80217-0087	C/U	Unknown	Unknown
2.86 Colorado, Arvada Sales and Use Tax					C/U	Unknown	Unknown
2.87 Colorado, Aurora Sales and Use Tax					C/U	Unknown	Unknown
2.88 Colorado, Brighton Sales and Use Tax					C/U	Unknown	Unknown
2.89 Colorado, Broomfield Sales Tax					C/U	Unknown	Unknown
	Town of Castle Rock PO Box 17906						
2.90 Colorado, Castle Rock Sales and Use Tax		Denver	CO	80217	C/U	Unknown	Unknown
	The City of Centennial PO Box 17383						
2.91 Colorado, Centennial Sales Tax		Denver	CO	80217	C/U	Unknown	Unknown
2.92 Colorado, Colorado Springs Sales and Use Tax					C/U	Unknown	Unknown
2.93 Colorado, Commerce City Sales and Use Tax					C/U	Unknown	Unknown
2.94 Colorado, Denver Sales and Use Tax					C/U	Unknown	Unknown
2.95 Colorado, Fort Collins Sales and Use Tax					C/U	Unknown	Unknown
	City of Greeley 1000 10th Street						
2.96 Colorado, Greeley Sales and Use Tax		Greeley	CO	80631	C/U	Unknown	Unknown
	City of Lakewood 480 S. Allison Parkway						
2.97 Colorado, Lakewood Sales and Use Tax		Lakewood	CO	80226	C/U	Unknown	Unknown
2.98 Colorado, Longmont Sales and Use Tax					C/U	Unknown	Unknown
	City of Loveland 500 E 3rd St						
2.99 Colorado, Loveland Sales Tax		Loveland	CO	80537	C/U	Unknown	Unknown
2.100 Colorado, Pueblo Sales and Use Tax					C/U	Unknown	Unknown
2.101 Colorado, Thornton Sales and Use Tax					C/U	Unknown	Unknown
2.102 Colorado, Westminster Sales and Use Tax					C/U	Unknown	Unknown
2.103 Connecticut Sales and Use Tax						Unknown	Unknown
2.104 District of Columbia Sales and Use Tax Return						Unknown	Unknown
	Florida Department of Revenue P. O. Box 6668						
2.105 Florida Sales and Use Tax		Tallahassee	FL	32314-6668		Unknown	Unknown
2.106 Georgia Sales and Use Tax						Unknown	Unknown
	830 Punchbowl Street						
2.107 Hawaii General Excise/Use Tax		Honolulu	HI	96813-5094		Unknown	Unknown
	830 Punchbowl Street						
2.108 Hawaii General Excise/Use Tax (Annual Rec		Honolulu	HI	96813-5094		Unknown	Unknown
2.109 Idaho Sales and Use Tax (Excise)						Unknown	Unknown
2.110 Illinois Sales and Use Tax						Unknown	Unknown
2.111 Indiana Sales and Use Tax						Unknown	Unknown
2.112 Iowa Sales and Use Tax						Unknown	Unknown
2.113 Kansas Retailer's Compensating Use Tax						Unknown	Unknown
2.114 Kentucky Sales and Use Tax Return						Unknown	Unknown
2.115 Louisiana Sales Tax						Unknown	Unknown
2.116 Louisiana Sales Tax		(877) 693-4435				Unknown	Unknown
2.117 Maine Sales and Use Tax						Unknown	Unknown
2.118 Maryland Sales and Use Tax						Unknown	Unknown
2.119 Massachusetts Sales and Use Tax Quarterly						Unknown	Unknown
2.120 Michigan Sales and Use Tax						Unknown	Unknown
2.121 Minnesota Sales and Use Tax EFT						Unkown	Unkown
	Mississippi Department of Revenue P.O. Box 1033						
2.122 Mississippi Sales Tax		Jackson	MS	39215-1033		Unknown	Unknown
	Mississippi Department of Revenue P.O. Box 1033						
2.123 Mississippi Use Tax		Jackson	MS	39215-1033		Unknown	Unknown
2.124 Missouri Vendors Use Tax						Unkown	Unkown
	Nebraska Department of Revenue 301 Centennial Mall S						
2.125 Nebraska Sales and Use Tax		Lincoln	NE	68508		Unknown	Unknown
	Las Vegas Department of Taxation 700 E. Warm Springs						
2.126 Nevada Sales and Use Tax		Las Vegas	NV	89119		Unknown	Unknown
	NJ Division of Taxation 3 John Fitch Way P.O. Box 245						
2.127 New Jersey Sales and Use Tax		Trenton	NJ	08695-0245		Unkown	Unkown
	Taxation & Revenue New Mexico 1200 South St. Francis Drive						
2.128 New Mexico Gross Receipts Tax		Santa Fe	NM	87505		Unknown	Unknown
2.129 New York Sales and Use Tax						Unknown	Unknown
2.130 North Carolina Sales and Use Tax						Unkown	Unkown
2.131 North Dakota Sales and Use Tax, Compensating Return						Unknown	Unknown
2.132 Ohio Universal Return (Sellers Use)						Unknown	Unknown
	Oklahoma Tax Commission						
2.133 Oklahoma Vendors Use Tax (Retailers)		Oklahoma City	OK	73194		Unkown	Unkown
2.134 Pennsylvania Sales and Use Tax						Unknown	Unknown
	Rhoe Island Division of Taxation One Capital Hill						
2.135 Rhode Island Sales and Use Tax		Providence	RI	2908		Unknown	Unknown
	Rhoe Island Division of Taxation One Capital Hill						
2.136 Rhode Island Sales and Use Tax - Annual Re		Providence	RI	2908		Unknown	Unknown
2.137 South Carolina Sales and Use Tax						Unknown	Unknown
2.138 South Dakota Sales and Use Tax						Unknown	Unknown
2.139 Tennessee Sales and Use Tax						Unknown	Unknown
	Business Information (Master Login): https://security.app.cpa.state.tx.us/						
2.140 Texas Sales and Use Tax						Unknown	Unknown
2.141 Texas Sales Tax Estimated Payment						Unknown	Unknown
2.142 Utah Sales and Use Tax						Unknown	Unknown
2.143 Vermont Sales and Use Tax						Unknown	Unknown
2.144 Virginia Dealers Sales and Use Tax (Out-of-State)						Unknown	Unknown
2.145 Washington Combined Excise Tax						Unknown	Unknown
2.146 West Virginia Sales and Use Tax						Unknown	Unknown
2.147 Wisconsin Sales and Use Tax						Unknown	Unknown
2.148 Wyoming Sales and Use Tax Multi Location						Unknown	Unknown

Attachment E/F 2

Company	Name	Address	City	State	Zip	D/C/U	Total	D	C	U
3.1 27Global	Steve Roatch	4001 W 114th St; STE 105	Leawood	KS	66211		\$1,044,242.00			
3.2 60Nrth	Terhi Ignatius	1712 NE 17th Way	Fort Lauderdale	FL	33305		\$40,300.00			
3.3 Aligned Technology Group	John Zemonek	702 Oberlin Rd; Ste 220	Raleigh	NC	27605		\$992,352.07			
3.4 Allegra		16200 E 2nd Ave; Unit 100	Aurora	CO	80011		\$580.52			
3.5 Amazon Web Services, Inc	John Zemonek	PO Box 84023	Seattle	WA	98124		\$293,434.70			
3.6 Apollo Tech USA Inc	Albert Shieh	1661 Fairplex D	La Verne	CA	91750		\$44,486.71			
3.7 Apptentive		168 Centennial Pkwy; #250	Louisville	CO	80027		\$57,105.28			
3.8 Arbemi	Arthur Azreili	1 Alonos St; Maria House	Nicosia	Cyprus	1075		\$96,278.00			
3.9 argodesign, LLC	Matt Boucher	108 West Gibson St	Austin	TX	78704		\$4,393,593.00			
3.10 Asteefflash Suzhou	Andrew Wu	No 8 Gu Tang Road	Wujiang	China	215200		\$2,199,137.69			
3.11 Binyamin Efraimov	Binyamin Erraimov	HaRav Ovadya Yosef St 3,21	Hertsliya 465 1503	Israel			\$25,425.00			
3.12 BKD/Forvis	Ashton Klindt	PO Box 200870	Dallas	TX	75320		\$61,267.00			
3.13 BrowserStack		4512 Legacy Drive; STE 100	Plano	TX	75024		\$5,496.00			
3.14 CleverTap		181 2nd St; #99	San Francisco	CA	94105		\$26,262.00			
3.15 Code LLC	Conor Swanson	PO Box 4210	Portsmouth	NH	3802		\$45,000.00			
3.16 Communication Graphics		1787 Sentry Pkwy West; Bld 16	Blue Bell	PA	19422		\$1,257.32			
3.17 ComSource Consulting	Stacy Plack	14052 Hayes St	Overland Park	KS	66221		\$136,590.00			
3.18 Creative Capsule LLC	Judith Correia	10875 Benson Dr; Ste 275	Overland Park	KS	66210		\$195,035.00			
3.19 Crosshair Cyber		10306 Eaton Pl; Ste 300	Fairfax	VA	22030		\$5,000.00			
3.20 D3 Consulting		4801 NE 71st St	Seattle	WA	98115		\$5,000.00			
3.21 Dark3, Inc		10306 Eaton Pl; Ste 300	Fairfax	VA	22030		\$5,000.00			
3.22 DCL Logistics	Kisha Memihelk	4455 E Philadelphia St	Ontario	CA	91761		\$45,078.74			
3.23 Digital Tech US		66 White St; Ste 501	New York	NY	10013		\$16,815.00			
3.24 Discopy Labs	Kisha Memihelk	4455 E Philadelphia St	Ontario	CA	91761		\$2,581.50			
3.25 Douglas Lunenfeld	Doug Lunenfeld	727 Anderson Ave	Rockville	MD	20850		\$10,000.00			
3.26 Endeavor Business Media, LLC	Patrick Rains	PO Box 306479	Nashville	TN	37230		\$39,994.92			
3.27 Hovey Williams	Laura Plaisance	10801 Mastin St; Ste 1000	Overland Park	KS	66210		\$3,404.50			
3.28 IFTTT		2261 Market St #4383	San Francisco	CA	94114		\$5,000.00			
3.29 Ipacesttters	Michael Ferrari	12902 E. 51st St	Tulsa	OK	74134		\$30,159.05			
3.30 Jumpcloud		361 Centennial Pkwy; Ste 300	Louisville	CO	80027		\$3,801.84			
3.31 Keyhole Software	Chris Bristow	11205 W 79th St	Lenexa	KS	66214		\$17,955.00			
3.32 Lead Bank	Holly Holt	1801 Main St	Kansas City	MO			\$48,691.99			
3.33 Leedarsen Lighting, LTD		300 Technology Ct; Ste 100	Smyrna	GA	30082		\$11,900.00			
3.34 LoginRadius Inc		c/o Wework 18 Floor; 450 W. Marine Dr SW	Vancouver	BC	V5X 0C4		\$61,757.00			
3.35 MackRo Consulting LTD	Rocky Appiah	63 Stewart Dr	Guelph	Ontario			\$23,520.00			
3.36 Market Center Investors, LLC	Jenae Hogan	PO Box 71805	Cincinnati	OH	45271		\$77,242.86			
3.37 Merkurs Innovations, LLC	Sol Hedaya	45 Broadway Suite 350	New York	NY	10006		\$98,511.55			
3.38 Mongo DB Inc	Christine Gutierrez	1633 Broadway; 38th Floor	New York	NY	10019		\$33,445.67			
3.39 Moonshot	Russ Koziol	9800 Metcalf Ave	Overland Park	KS	66212		\$72,020.00			
3.40 New Relic	Teresa Hart	188 Spear St; Ste 1200	San Francisco	CA	94105		\$67,424.32			
3.41 Noonlight		8605 Santa Monica Blvd; PMB 46354	Los Angeles	CA	90069		\$35,100.00			
3.42 Omni Logistics LLC	Marilyn Clark	3200 Olympus Blvd; Ste 300	Dallas	TX	75019		\$70,511.10			
3.43 RapidSOS		3 Park Ave; 22nd Floor	New York	NY	10016		\$38,237.10			
3.44 Salesforce		Salesforce Tower; 415 Mission St; 3rd Floor	San Francisco	CA	94105		\$1,695.38			
3.45 Sally Staley	Sally Staley	2927 W Sitka Dr	Olathe	KS	66061		\$24,516.25			
3.46 SendGrid	Jason J	101 Spear St; Ste 500	San Francisco	CA	94105		\$8,361.12			
3.47 Udemy, Inc	Isha Bhardwaj	600 Harrison St; 3rd Floor	San Francisco	CA	94107		\$41,534.45			
3.48 Viagio Technologies	Scott Lippert	9237 Ward Pkwy; Ste 300	Kansas City	MO	64114		\$1,584,311.79			
3.49 Volansys	Pooja Singh	7th Floor; A-Wing; Safal Profitaire; Corporate Road	Prahaladnagar, Ahmedabad	India	380015		\$18,780.00			
3.50 warneke	Stacy Warneke	4500 Joliet St	Denver	CO	80239		\$3,881.90			
3.51 Zebulon Solutions, LLC	Chuck Hodges	1822 Skyway; Unit A	Longmont	CO	80504		\$27,008.63			
3.52 ZIV, LLC	Cara Miller	12460 S. Gallery St	Olathe	KS	66062		\$180.00		X	
3.53 Promissory Note	David Edmondson	1999 McKinney Ave; Unit 608	Dallas	TX	75201	D/C/U	\$1,400,000.00			
3.54 Promissory Note	Sonya Rodrigue	2935 Camp Paradise Ct	Granbury	TX	76048	D/C/U	\$1,300,000.00			
3.55 Promissory Note	Gary Fish	16520 Eden Bridge	Loch Lloyd	MO	64012	D/C/U	\$500,000.00			
3.56 Promissory Note	Bob Green	200 Ocean Road, Apt 1A	Vero Beach	FL	32963	D/C/U	\$200,000.00			
3.57 Promissory Note	Steve Edwards	8149 Clearwater Point	Parkville	MO	64152	D/C/U	\$200,000.00			
3.58 Chapford Credit Opportunities Fund, LP	Chris Frissori	201 Broad Street; Suite 500	Stamford	CT	6901	D/C/U	\$311,136.00			
3.59 ID Fund	Dermot Bolger	751 Park of Commerce Dr; Suite 128	Boca Raton	FL	33487	D/C/U	\$125,000.00			
3.60 U.S. Small Business Administration Office of Disaster Assistance		4925 Kingsport Rd	Fort Worth	TX	76155	D/C/U	\$128,995.00			
3.61 Promissory Note	Kathy Walker	10711 S Cedar Niles Circle	Olathe	KS	66061	D/C/U	\$185,145.00			
3.62 Promissory Note	Lance LeMay	3728 West 65th Street	Mission Hills	KS	66208	D/C/U	\$185,145.00			
3.63 Mersoft IP Note	Ron Sloop	7007 College Blvd, Ste 450	Overland Park	KS	66211	D/C/U	\$84,375.00			
3.64 Kalamata Capital Group		80 Broad St Suite 1210	New York	NY	10004	D/C/U	\$339,070.00			
3.65 MCA Servicing Company	Isaac Kastner	1545 Route 202, Suite 203	Pamona	NY	10970	D/C/U	\$163,134.00			
3.66 Proventure Capital		500 W Putnam Ave; STE 400	Greenwich	CT	6830	D/C/U	\$28,800.00			
3.67 ID Fund	Dermot Bolger	751 Park of Commerce Dr; Suite 128	Boca Raton	FL	33487	D/C/U	\$575,000.00			

Fill in this information to identify the case:

Debtor name SmartHome Ventures, LLC

United States Bankruptcy Court for the: _____ District of Delaware

Case number (If known): 24-11640-TMH Chapter (State) 11

☐ Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	See Attachment G	
	State the term remaining		
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

SCHEDULE G - ATTACHMENT 2 - CONTRACT PARTIES

Creditor / Contractor	Street	City	State	Zip	Location	Contract Description
27Global	4001 W 114th StreetSuite 105	Leawood	KS	66211	USA	Software development of Merkury services
60Nrth	1712 NE 17th Way	Fort Lauderdale	FL	33305	USA	Marketing for Notion services
Aligned Technology Group	702 Oberlin RdSte220	Raleigh	NC	27605	USA	AWS Reseller - cloud storage and hosting
Allegra	16200 E. 2nd Ave Unit 100	Aurora	CO	80011	USA	Marketing
Amazon Web Services, Inc	PO Box 84023	Seattle	WA	98124	USA	Cloud storage and hosting provider
Apollo Tech USA Inc	1661 Fairplex Dr	La Verne	CA	91750	USA	Revenue sharing agreement
Apptentive/Alchemer	168 Centennial Pkwy Ste 250	Louisville	CO	80027	USA	App Rating Management
Arbemi	1 Avlonos Street, Maria House	Nicosia	Cyprus	–	Cyprus	Contractor - platform operations
argodesign, LLC	2901 S 1st StreetSuite 200	Austin	TX	78704	USA	Design and development services
Asteelflash Suzhou	No. 8 Gu Tang Road	Wujiang, Jiangsu	Wujiang	215200	China	Contract manufacturer of Notion sensors
Binyamin Efraimov	Mavo Ahermon 2/14	Kiryat Gat	HaDarom	8202859	Israel	Contractor - platform operations
BKD/Forvis	1201 Walnut St Suite 1700	Kansas City	MO	64106	USA	Professional Services--Accounting
Browser Stack	4512 Legacy Dr, Suite 100	Plano	TX	75024	USA	Mobile testing platform
CleverTap	607 W Dana StSuite A	Mountain View	CA	94041	USA	User Experience Mapping
Code LLC	PO Box 4210	Portsmouth	NH	3802	USA	Employee recruiting services
Communication Graphics	1787 Sentry Parkway West Bldg. 16, Ste. 240	Blue Bell	PA	19422	USA	Notion packaging supplies
ComSource Consulting	14052 Hayes St	Overland Park	KS	66221	USA	Employee recruiting services
Creative Capsule LLC	10875 Benson DrSuite 275	Overland Park	KS	66210	USA	Software development of Merkury services
Crosshair Cyber	6803 Brimstone Ln	Fairfax Station	VA	22039	USA	Cyber Security
D3 Consulting	4801 NE 71st St	Seattle	WA	98115	USA	Cyber Security
Dark3, Inc	2308 Mt Vernon Avenue#756	Alexandria	VA	22301	USA	Cyber Security
DCL Logistics	4455 E. Philadelphia St	Ontario	CA	91761	USA	3PL provider for Notion products
Digital Tech US	66 White Street STE 501	New York	NY	10013	USA	Harware Testing
Douglas Lunenfeld	727 Anderson Avenue	Rockville	MD	20850	USA	Professional Services Outside Counsel
Hovey Williams	10801 Mastin BlvdSuite 100084 Corporate Woods	Overland Park	KS	66210	USA	Professional Services-IP Attorney
IFTTT	923 Market St, Ste 400	San Francisco	CA		USA	Platform Standards
Ipacesettters	12902 E 51st Street	Tulsa	OK	74134	USA	Outbound Calling firm
Jumpcloud	361 Centennial PkwySuite 300	Louisville	CO	80027	USA	Platform operations software
Keyhole Software	11205 W 79th St	Lenexa	KS	66214	USA	Software development of Merkury services
Leedarson Lighting, LTD	Level 54 Hopewell Centre183 Queen's Road East HK	Hong Kong	–	–	China	Hardware samples
LogininRadius *	815 West Hastings St, Suite 801	Vancouver	BC	V6C 1B4	Canada	Account Management Platform
MackRo Consulting LTD	63 Stewart Dr	Guelph	Ontario		Canada	Contractor - platform operations
Merkury Innovations, LLC	45 BroadwaySuite 350	New York	NY	10006	USA	Revenue sharing agreement
Mongo DB Inc	PO Box 894365	Los Angeles	CA	90189-4365	USA	Platform data base services

SCHEDULE G - ATTACHMENT 2 - CONTRACT PARTIES

Creditor / Contractor	Street	City	State	Zip	Location	Contract Description
Moonshot	9800 Metcalf Ave	Overland Park	KS	66212	USA	Software development of Merkury services
New Relic	188 Spear StSuite 1200	San Francisco	CA	94105	USA	Operations software for Notion
Night Owl	4720 Radio Rd	Naples	FL	34104	USA	Customer - Similar to Merkury
Noonlight	911 Washington Ave	Saint Louis	MO	63101	USA	Enhanced 911 Service
Omni Logistics LLC	3200 Olympus Blvd, Ste 300	Dallas	TX	75019	USA	3PL provider for Notion products
Recurly	400 Alabama St, Suite 202	San Francisco	CA	94110	USA	Subscription Management Company
Salesforce	415 Mission Street	San Francisco	CA	94105	USA	Sales lead management
Sally Staley	2927 W Sitka St	Olathe	KS	66061	USA	Contractor - platform operations
SendGrid	101 Spear St	San Francisco	CA		USA	Customer Communiation Manager
Snowflake	1700 Broadway, 14th Floor,	Denver	CO	80203	USA	Platform operations software
Udemy, Inc	PO Box 734229	Chicago	IL	60673	USA	On Line Training
Viagio Technologies	9237 Ward ParkwaySte 300	Kansas City	MO	64114	USA	Software development of Merkury services
Volansys	7th Floor, A-Wing, Safal Profitaire, Corporate Rd	Prahaladnagar	Ahmedabad	380015	India	Harware Testing
warneke	4500 Joliet Street	Denver	CO	80239	USA	Notion packaging supplies
Zebulon Solutions, LLC	1822 SkywayUnit A	Longmont	CO	80504	USA	Product testing for Notion
ZIV, LLC	9290 Bond Street#207	Overland Park	KS	66214	USA	Website Hosting

Fill in this information to identify the case:

Debtor name _____

United States Bankruptcy Court for the: _____ District of _____
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**Column 1: Codebtor****Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*

2.1	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor _____ Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____		_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____		_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
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2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____		_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____		_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____		_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name SmartHome Ventures, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 24-11640-TMH

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/20/2024
MM / DD / YYYY

X /s/ Albert Altro

Signature of individual signing on behalf of debtor

Albert Altro

Printed name

Chapter 11 Trustee

Position or relationship to debtor